

*Welcome to the GFOAA 2020  
Summer Virtual Conference Training*



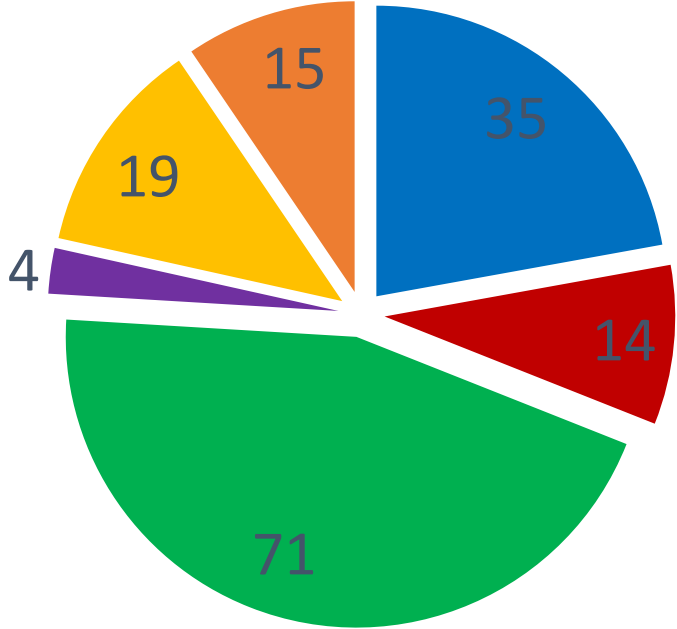
GOVERNMENT FINANCE OFFICERS ASSOCIATION OF ALABAMA

# *GFOAA 2020 Virtual Summer Conference*

## *Agenda – Friday, August 14, 2020*

- ▶ 8:15 - 8:20 am Introduction and Announcements
- ▶ 8:20 - 8:30 am **Attendance Verification - QR Code**
  - ▶ Keren Deal, Moderator
- ▶ 8:30 - 9:20 am **RSA Tier 2 Conversion Discussion**
  - ▶ Steven Boone - City of Mountain Brook, Alabama
- ▶ 9:20 - 9:30 am **Break**
- ▶ 9:30 - 10:50 am **Taxable Advance Refunding**
  - ▶ Marcie Lewis - PFM Financial Advisors
  - ▶ Joshua McCoy - PFM Financial Advisors
- ▶ 10:50 - 11:00 am **Break**
- ▶ 11:00 - 11:50 am **Alabama Board of Public Accountancy CPE Changes and CPA Examination Evolution**
  - ▶ Boyd Busby - Alabama State Board of Public Accountancy
- ▶ 11:50 - 11:55 am **End of Day Announcements and Door Prize Drawing**
- ▶ 11:55 - 12:05 pm **Attendance Verification - QR Code**

# GFOAA Summer Virtual Training 2020 Attendees



■ State ■ County ■ City ■ School ■ Private ■ Other

*GFOAA 2020 Virtual Summer Conference...*  
*Thank you to our sponsors!*

Platinum Sponsors

**BBVA**

Creating Opportunities



**REGIONS**

# *GFOAA 220 Virtual Summer Conference...*

## *Thank you to our sponsors!*

### Silver Sponsors



J.P.Morgan



# *GFOAA 2020 Virtual Summer Conference...*

## *Thank you to our sponsors!*

### Silver Sponsors



WELLS  
FARGO

### Bronze Sponsor



### General Sponsor



# *GFOAA 2020 Virtual Summer Conference...*

## *Thank you to our speakers!!!!*

- ▶ Stephen Jacobs and Tony Grayson - US Bank
- ▶ Brian Barksdale and Jason Harpe - Carr, Riggs and Ingram
- ▶ Bill Kelley - Retirement Systems of Alabama
- ▶ Kathleen Baxter and John Montgomery - State of Alabama Department of Finance
- ▶ Christine Harden - Alabama Examiner of Public Accounts
- ▶ Sedrik Newbern - Center for Public Trust
- ▶ Steven Boone - City of Mountain Brook, Alabama
- ▶ Joshua McCoy and Marcie Lewis - PFM Financial Advisors
- ▶ Boyd Busby - Alabama State Board of Public Accountancy

- ▶ For CPE purposes, attendance will be taken periodically via the EZ Check.me app - instructions were sent to you in your registration email.
- ▶ If you have questions for the speaker during the presentation, please put those in the chat area and the moderator will ask the speaker at the end of the presentation unless speaker indicates otherwise.
- ▶ **If you have technical issues or need to register CPE, please contact the Help Desk at 334-399-9861.**
- ▶ After the conference ends on Friday, August 14, 2020, attendance will be verified with the conference registration (through GFOAA); attendee EZ Check.me check-ins; and other information and **CPE certificates will be emailed to participants by the end of August 2020.**
  - ▶ This training has been approved for 10.8 hours of CPE by the Alabama State Board of Public Accountancy including 3.2 hours of A&A; 1 hour of Ethics; and 6.6 hours of Business-Related CPE
- ▶ After the conference ends on Friday, August 14, 2020, you will receive an email survey for the conference and will also be asked to suggest topics and speakers for the GFOAA annual conference.
- ▶ We will be drawing for door prizes every day at the end of the last presentation - **you MUST “be present” to win** by indicating you are still in attendance on the chat OR calling Help Desk at 334-399-9861.

# A Few Reminders.....



- ▶ **If you have technical issues or need to register CPE, please contact the Help Desk at 334-399-9861. Zoom window screen shows this number at all times during the conference presentations.**
- ▶ **If you cannot reach the Help Desk after a few attempts, please email Dr. Deal at [kdeal@aum.edu](mailto:kdeal@aum.edu) and she will forward your email to verify your attendance in the sessions. You WILL get an email response from Southern Stream Live to say your email has been received and handled within 24 hours.**
- ▶ **There are TWO attendance verification points in the day:**
  - ▶ 8:20 am - 8:30 am Attendance Verification
  - ▶ 11:55 am - 12:05 pm Attendance Verification
- ▶ **AFTER you have scanned the code at the end of the day, you may leave the session.**
- ▶ **WE APPRECIATE YOUR PATIENCE** as we chose this method to make it easier for our attendees; conference committee to verify participation; maintain CPE records; etc. **Thank you!** 😊

# Attendance Verification Recap

- ▶ **Annual conference will be virtual**
- ▶ **Same format; same moderator**
- ▶ **Tuesday through Friday mornings 8:15 - 12:00**
- ▶ **February 23 - 26, 2021**

## Annual Conference Update